### APPROVED BY BOARD

### **PRIVACY POLICY - 2 PAGES**

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**AM SHALOM SYNAGOGUE** ("Am Shalom", "we", "our" or "us") recognizes the importance of privacy and the sensitivity of personal information. We take seriously our obligation to keep this information confidential and we protect it with physical, electronic and procedural safeguards. In order to comply with applicable privacy legislation and to instill confidence in our members and potential members that the personal information they entrust to us is safe, we have developed this Privacy Policy.

"Personal Information" means information about an identifiable individual but does not include the name, business address or telephone number of any employee of any organization.

#### Why Does Am Shalom Collect Personal Information From You?

Am Shalom collects personal information so that we can provide our members and our community with a range of services and activities, which includes:

- Yahrzeit reminders and aliyot;
- Bulletin and general notices and mailings;
- General announcements, including life cycle events, illness and death of family members; Assignment to dues category;
- Youth activity announcements;
- Dues collection;
- Membership privileges;
- Membership status determination;
- Fundraising;
- Brotherhood, Sisterhood, and Community programs and activities;
- Communication with our members and their spouses and family members;
- Understanding and assessing the needs and requirements of our members and potential members and offering services, programming and events to meet those needs; and
- Assisting the Congregational Hebrew School in providing services to students.

Membership in a religious community brings with it certain "understandings", one of which is that certain information or news about members will be shared with the community. We will continue to share this sort of information unless we are requested not to do so.

### **How We Collect Your Personal Information**

We collect personal information only by lawful and fair means and not indiscriminately. We may collect personal information directly from you when you become a member of Am Shalom, or during the term of your membership. We may on occasion obtain information about you from other sources, such as family members or members of Am Shalom.

### Consent

Am Shalom will not collect, use or disclose your personal information without your consent except in certain extraordinary circumstances. Such circumstances shall include, without limitation, when legal, medical or security reasons make it impossible or impractical to obtain consent or where it is otherwise in your best interest.

Consent for the collection, use and/or disclosure of personal information may be obtained orally or in writing and may be expressly given or implied. We may also from time to time ask you to give your written consent to the use and disclosure of specific personal information. In determining how we obtain your consent, we will take into account the sensitivity of your personal information that we are collecting, using and/or disclosing. We will use and disclose your personal information only in accordance with this Privacy Policy.

### If You Don't Consent

The choice to provide us with personal information is always up to you. Upon request, we will explain your options of refusing or withdrawing consent to the collection, use and disclosure of your personal information and will record and respect your written choices. However, your decision to withhold particular details may limit our ability to provide services to you. This measure is necessary to protect the integrity of the services offered by Am Shalom. Furthermore, refusing or withdrawing of consent is

always subject to any overriding legal requirements or commitments.

### **Disclosure of Your Personal information**

Under certain circumstances Am Shalom may disclose your personal information:

- When we in good faith believe the law requires or authorizes us to do so, including reporting to Canada Revenue Agency of donations received;
- When the services we are providing require us to give your information to third parties (for example a funeral parlour, caterer, educator, or non-employed clergy), in which case your consent will be implied unless you tell us otherwise;
- Where it is necessary to establish or collect dues or contributions
- When personal information is provided to third party service providers (such as accountants, computer back-up services or archival file storage) with whom we have contractual arrangements that ensures comparable levels of protection to the internal protection which we maintain for personal information;
- · When we engage in joint activities or programs with other organizations of a religious or communal nature;
- If we are involved in negotiations for merger with another congregation; and
- If the information is already publicly known.

We never make our membership list available to third parties in any form, except as set out in this section or unless we have your consent.

# **PRIVACY POLICY**

### Is My Personal Information Secure?

Am Shalom takes all reasonable precautions to ensure that your personal information is kept safe from loss, unauthorized access, modification or disclosure. Among the steps taken to protect your information, depending on its type and sensitivity, are:

- Premises security;
- Restricted access to personal information;
- Deploying technological safeguards such as security software and firewalls to prevent hacking or unauthorized computer access;
- Internal password and security policies; and
- Where necessary or appropriate, by requiring third parties to sign confidentiality agreements.

Am Shalom is responsible for any personal information under its control, including personal information that Am Shalom may transfer to a third party for processing. We will use contractual or other means to ensure that any third party will have a comparable level of privacy protection to the internal privacy protection maintained at Am Shalom.

### **Updating your Information**

Since we use your personal information to provide services to you, it is import ant that the information be accurate and up -to-date. If any of your information changes, or if you should become a ware that the personal information which we have is incorrect, please inform us so that we can make the necessary changes. You may request access to any personal information we hold about you. Summary information is available on written request. More detailed requests that require archive, retrieval or copying costs may be subject to reasonable reimbursement for our actual costs. Your rights to access your personal information are not absolute. We may deny access when:

- Denial of access is required or authorized by law or the rules of a formal dispute resolution process, such as a Beth Din;
- Information relates to existing or anticipated legal proceedings against you;
- Granting you access would have an unreasonable impact on other people's privacy;
- To do so would prejudice negotiations with you;
- To protect Am Shalom's rights and property; and
- The request is frivolous or vexatious.

If we deny your request for access, or refuse a request to correct information, we will pro vide you with a written explanation.

### **Access to Your Personal Information**

You may request access to any personal information we hold about you. Summary information is available on written request. More detailed requests that require archive, retrieval or copying costs may be subject to reasonable reimbursement for our actual costs.

### Can I Be Denied Access to My Personal Information?

Your rights to access your personal information are not absolute. We may deny access when:

- Denial of access is required or authorized by law or the rules of a formal dispute resolution process, such as a Beth Din;
- Information relates to existing or anticipated legal proceedings against you;
- Granting you access would have an unreasonable impact on other people's privacy
- To do so would prejudice negotiations with you;
- To protect Am Shalom's rights and property; and
- The request is frivolous and vexatious

If we deny your request for access, or refuse a request to correct information, we will provide you with a written explanation.

### **How Long Do You Keep My Personal Information?**

We retain your personal information for as long as you are a member and afterwards for as long as is reasonably necessary for us to complete our dealings with you, or as may be required by law or for purpose of compliance with out religious obligations. Because synagogue records are often a valuable source of information which may be required for halachic or genealogical purposes, selected items of personal information may be retained indefinitely.

### <u>Website</u>

Our website (www,amshalom.ca) contains links to other sites which are not governed by this Privacy Policy. While no specific personal information is retained with respect to any visitor to our website, we may monitor traffic patterns, site usage and related site information to optimize our web service. In the continuing development of our website we may provide aggregated information to third parties, but these statistics do not contain any identifiable personal information.

## Communicating with Us

Email is not a 100% secure medium and you should be aware of this when contacting us to send personal or confidential information.

## Changes to this Privacy Policy

This Privacy Policy is effective \_\_\_\_\_ since Am Shalom regularly reviews all of its policies and procedures, we may change our Privacy Policy from time to time. Please refer to our website or contact our Privacy Officer for revisions and updates.

### **Accountability and Requests for Access**

Am Shalom has appointed a Privacy Officer to ensure that we comply with all applicable privacy legislation and the terms of this Privacy Policy.

If you have any questions or wish to review your personal information, comment on this Privacy Policy or make a complaint, please contact our privacy officer, s/b treasurer or member of Executive, at:

Privacy Officer Am Shalom 767 Huronia Road Barrie, Ontario L4N 9H2

email: Amshalomcongregation@bellnet.ca

Office: 705-792-3949 Fax: 705-792-3982